



SHANDONG FENGXIANG CO., LTD.

9977

2023 4 27

(1) H
(2)
(3)

2023 4 27
2023 5 5

2023 5 5
2023 5 19

H

H
20 22

2
15 16 17 19

www.fengxiang.com

<http://www.hkexnews.hk>

<http://>

H

24

2023 5 18

H

2023 5 5

			1
			5
			15
2023	H		17
2023			20

2020

2020

						1.00
				2023	5	19
		H				
	2			2023		
					20	22
H						1.00
H				2023	5	19
			2		2023	H
					17	19
H						
			H			
H					300,000,000	H

2023 2 1 H

2023 5 2

H

H

H

H

Falcon Holding LP

PO Box 472, 2nd Floor, Harbour
Place, 103 South Church Street, George Town, Grand
Cayman, KY1-1106, Cayman Islands

H

H

%



凤祥食品

II.

H

H

1.

H

H

300,000,000

H

H

5.

H 1.5132

(i) H 1.52 0.45%;

(ii) H 1.504 0.61%

(iii) H 1.502 0.75%

(iv) 1.87 2.24
32.41% 2022 12 31 1,400,000,000 2022
12 31 2,612.0

H (i)
H (ii)

H 1.5132
0.68x

2023 4 27 2.19x
002299.SZ 002746.SZ

(i) (ii)
(iii) (iv)

H

	H		H	H	1.5132
	H	0.08%			7.27B
H		25%			H

6.

	H		1.5132	H		453,960,000
			378,300,000		H	
70%						12
	2022	12	31		11	
H			30%			
						12

7.

						12
				H		
				H		

8. H

	H					
(i)						H
(ii)						
(iii)			H			H
			H			

9. H

H

H

10.

H

H

11.

H

12.

H

H

(i)

H

H

(ii)

H

(iii)

H

H

			1,400,000,000		355,000,000
H	1,045,000,000				
		H	300,000,000		
			(i)	(ii)	H
			%		%
— Falcon Holding LP		992,854,500	70.92	992,854,500	58.40
—		<u>52,145,500</u>	<u>3.72</u>	<u>52,145,500</u>	<u>3.07</u>
		<u>1,045,000,000</u>	<u>74.64</u>	<u>1,045,000,000</u>	<u>61.47</u>
H					
—		—	—	300,000,000	17.65
— Falcon Holding LP		217,785,505	15.56	217,785,505	12.81
—	1	240,000	0.02	240,000	0.01
—	1	80,000	0.01	80,000	0.00
—2020					
	2	495,000	0.04	495,000	0.03
—2021					
	2	21,133,000	1.51	21,133,000	1.24
— H		<u>115,266,495</u>	<u>8.22</u>	<u>115,266,495</u>	<u>6.78</u>
H		<u>355,000,000</u>	<u>25.36</u>	<u>655,000,000</u>	<u>38.53</u>
		<u>1,400,000,000</u>	<u>100.00</u>	<u>1,700,000,000</u>	<u>100.00</u>

(1)							
(2)	2020		2021		2020		2021
		H					
		2,976,000	506,000			0.21%	0.04%

(3)

III.

H

H

17.05A

2020

2021

IV.

12

12

H

H

H 2023 5 19
H
2 H
17 19 20 22
H
H
183 17M H
24
2023 5 18

VI.

13.39(4)

VII.

VIII.

2023 5 5





凤祥食品

(b)

H

2023 5 5

1. 2023 5 19

5 16

2023 5 19

H

H

H

2023

5.

- i.

H

H
- ii.

H

2023 5 5

H
- iii.

183

17 1712-1716

(852) 2862 8555

(852) 2865 0990

6.



(b)

H

2023 5 5

1. 2023 5 19

16

2023 5 19

2023 5

2023 5 15

2.

3.

24

2023 5 18

4.

5.

i.

ii.

2023 5 5

iii.

(86) 635 713 8018
(86) 635 713 6002 166

6.